

NOTICE OF OUTCOME OF MEETING OF “BTA BANK” JSC

**TO THE HOLDERS OF U.S.\$2,082,371,783 SENIOR NOTES DUE 2018 AND KZT
32,604,173,503 SENIOR NOTES DUE 2018 OF “BTA BANK” JSC PRESENTLY
OUTSTANDING**

We hereby give you notice that the Meeting of the holders of the U.S.\$2,082,371,783 (on issue) Senior Notes due 2018 and the KZT 32,604,173,503 (on issue) Senior Notes due 2018 of the Issuer presently outstanding held at 11:00 a.m. (London) on 16 November 2012 at the offices of White & Case LLP, 5 Old Broad Street, London EC2N 1DW was adjourned for lack of a quorum and will be reconvened for 11:00 a.m. (London) on Friday 30 November 2012 at the offices of White & Case LLP, 5 Old Broad Street, London EC2N 1DW.

This Notice is given by:

“BTA Bank” JSC
97, Zholdasbekov str., Samal-2,
050051, Almaty
Kazakhstan

Dated: 16 November 2012