

**NOTICE OF OUTCOME OF ADJOURNED MEETING OF “BTA BANK” JSC**

**TO THE HOLDERS OF U.S.\$2,082,371,783 SENIOR NOTES DUE 2018 AND KZT  
32,604,173,503 SENIOR NOTES DUE 2018 OF “BTA BANK” JSC PRESENTLY  
OUTSTANDING**

We hereby give you notice that at the Adjourned Meeting of the holders of the U.S.\$2,082,371,783 (on issue) Senior Notes due 2018 and the KZT 32,604,173,503 (on issue) Senior Notes due 2018 of “BTA Bank” JSC presently outstanding held at 11:00 a.m. (London) on 30 November 2012 at the offices of White & Case LLP, 5 Old Broad Street, London EC2N 1DW the Extraordinary Resolution proposed at the Adjourned Meeting was passed.

This Notice is given by:

“BTA Bank” JSC  
97, Zholdasbekov str., Samal-2,  
050051, Almaty  
Kazakhstan

Dated: 30 November 2012