

NOTICE OF OUTCOME OF MEETING OF “BTA BANK” JSC

**TO THE HOLDERS OF KZT 28,000,000,000 8.0 PER CENT. SUBORDINATED NOTES
DUE 2030 OF “BTA BANK” JSC PRESENTLY OUTSTANDING**

We hereby give you notice that the Meeting of the holders of the KZT 28,000,000,000 (on issue) 8.0 per cent. Subordinated Notes due 2030 of the Issuer presently outstanding held at 11:45 a.m. (London) on 16 November 2012 at the offices of White & Case LLP, 5 Old Broad Street, London EC2N 1DW was adjourned for lack of a quorum and will be reconvened for 11:45 a.m. (London) on Friday 30 November 2012 at the offices of White & Case LLP, 5 Old Broad Street, London EC2N 1DW.

This Notice is given by:

“BTA Bank” JSC
97, Zholdasbekov str., Samal-2,
050051, Almaty
Kazakhstan

Dated: 16 November 2012